

C/1276/INF For IEC use only

2002-11-01

INTERNATIONAL ELECTROTECHNICAL COMMISSION

COUNCIL	
SUBJECT	
Activity Report by the General Secretary	

BACKGROUND

The attached report was presented by the General Secretary to Council, at its meeting held in Beijing 2002-11-01

<u>Attachment</u>

RA 1/97





IEC Performance 4Q01-3Q02

Ronnie Amit General Secretary



From Firenze to Beijing

- Thank you for your comments
- Fourth such presentation to Council and follows last year's "Stockholm to Firenze" Performance Report
- Provides update for period 4Q01 to 3Q02 inclusive











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- ► GLOBAL REACH
- ▶ CONFORMITY ASSESSMENT
- TECHNICAL WORK
- MARKETING & SALES
- MASTERPLAN IMPLEMENTATION



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"If you cannot MEASURE it, you cannot IMPROVE it" Lord Kelvin, IEC's first President, 1906

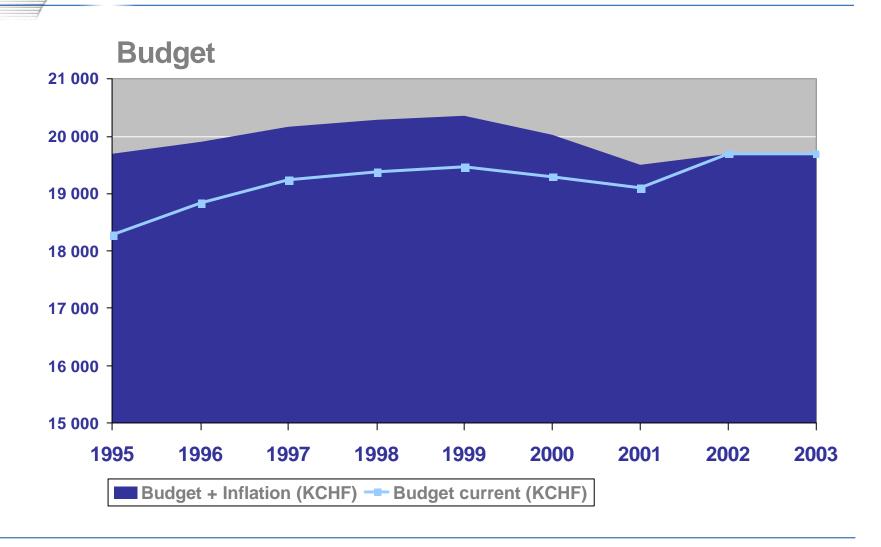
Performance comparison and achievements of the last few years







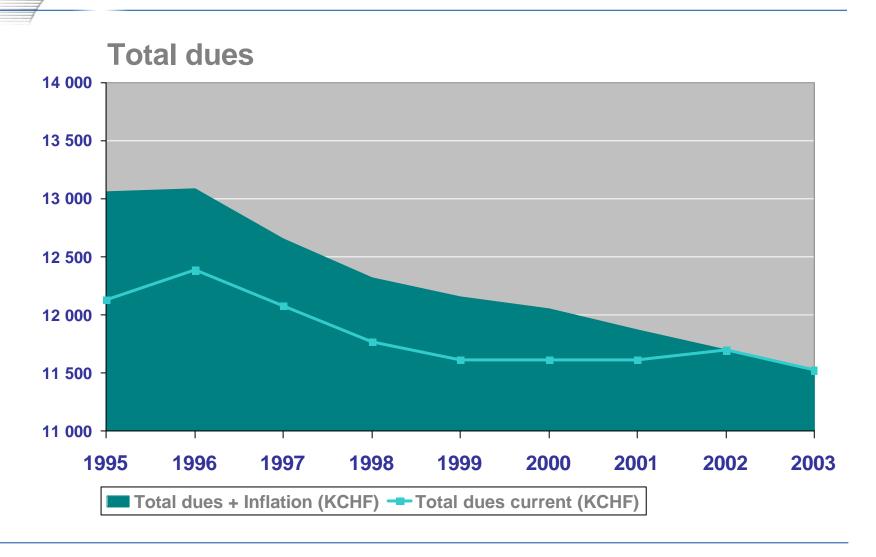
Financial Performance







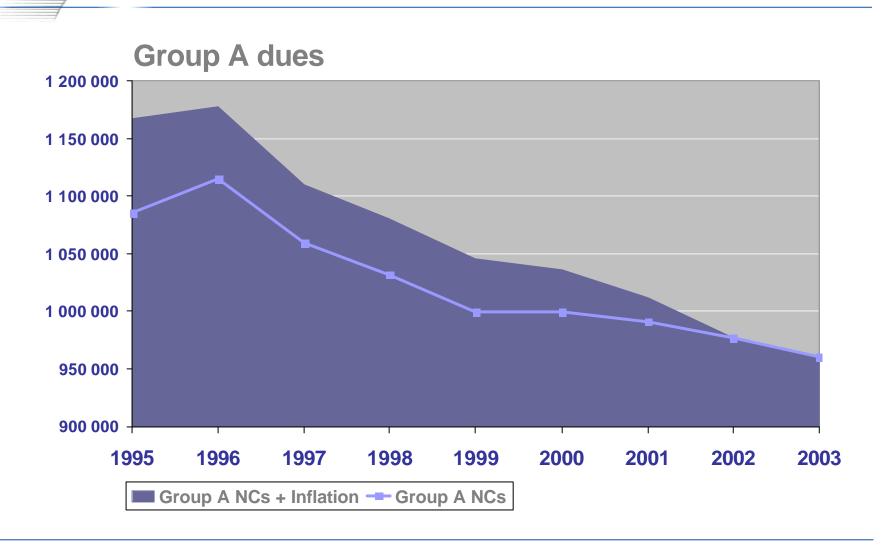
Financial Performance (2)







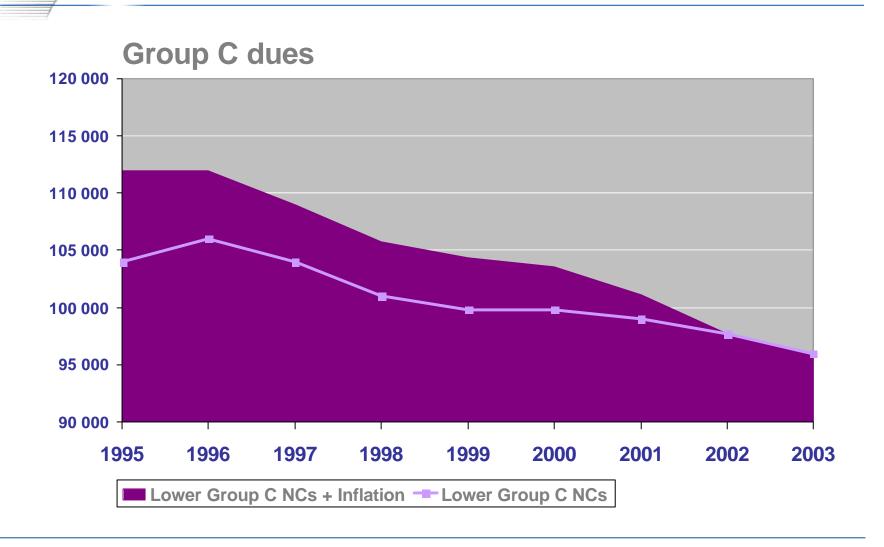
Financial Performance (3)







Financial Performance (4)







Financial Performance (5)

	1995	1996	1997	1998	1999	2000	2001	2002	2003
Inflation %	1.9	0.8	0.4	0.1	8.0	1.6	1.1	1.0	budget
Budget current (KCHF)	18 280	18 840	19 230	19 375	19 460	19 300	19 090	19 700	19 700
Budget + Inflation (KCHF)	19 675	19 899	20 150	20 282	20 350	20 023	19 493		
Total dues current (KCHF)	12 130	12 390	12 080	11 775	11 620	11 620	11 620	11 700	11 531
Total dues + Inflat. (KCHF)	13 055	13 087	12 658	12 326	12 152	12 055	11 865		
			·						
Group A NCs (each)	1 085 000	1 115 000	1 059 300	1 032 000	999 300	999 200	990 800	977 000	960 000
Group A NCs + Inflation	1 167 776	1 177 688	1 109 977	1 080 290	1 045 015	1 036 618	1 011 716		
Lower GroupC NCs	104 000	106 000	104 000	101 000	99 800	99 800	99 000	97 700	96 000
Lower GroupC NCs + Inflat	111 934	111 960	108 975	105 726	104 366	103 537	101 090		





Increased Market Relevance

- Securing relevance of projects by commitment of resources
- Coherent market approach from views and insight into needs from TCs, SMB, President's Advisory Committee on Technology (PACT) and Sector Boards





Increased Market Relevance (2)

New Products / Product Concepts:

- PAS mechanism (including Pre-standards)
- Limited Consensus deliverables
- GRTF
- Database standards





Increased Market Relevance (3)

New conformity assessment services:

- Further openness of the schemes
- Moving Schemes' Secretariats to CO
- Introduction of IECEx
- IECEE Full Certification Scheme
- Manufacturing-process Approval





Improved Service to TCs

- Restructured Technical Department with overall accountability to TCs and Management
- The TC "Tool Box":
 - Templates
 - Standards' development tools
 - Basic documents
 - Vocabulary, Glossary and Symbols databases







Improved Service to TCs (2)

- Implementation of TC/SC Officers' Workshop Recommendations
- 39 Seminars to Experts, TC/SC Officers
- TISS Helpdesk for Technical Community
- Streamlining / refining of procedures for traditional products
- Introduction of "Database" type standards





100% Electronic Environment

Since 2001-01, all work conducted electronically

- 1996: Website launched; Adoption of PDF format; Start of Electronic Library
- 1997: All management committees working electronically; Meeting folders; FTP sites for TCs; Introduction of consolidated editions
- 1998: Online voting and commenting launched; Decentralized Permission System





100% Electronic Environment (2)

- 1999: Notification of Documents; Mail Exploders, Web Store launched; Watermarked collection for NC Libraries
- 2000: MyIEC service launched; Discussion Forums and Mailing Lists for TCs
- 2001: 100% of work conducted electronically with web-based distribution of documents (30'000+ documents)





100% Electronic Environment (3)

- 2001-2002: Launch of Database Standards; IEV online
- 2002: IECEE fully electronic
- Maintenance of Electronic Libraries for Community





A Global IEC

- Enhanced WTO relationship with participation in TBT Triennial Review
- Enhanced co-operation with ISO and ITU-T
- Operational Regional Centres in North America and Asia-Pacific
- Ongoing activities to recruit full members and support in creation of NCs
- Operational Affiliate Programme for Developing Nations with Forum Leader





Services to the Market

- Cutting down average time to market by 1 year
- Entire collection in electronic format
- Web Store is entry point to IEC collection
- Consolidated Standards
- Paper and electronic publishing
- New products:
 - Online version of IEV and complementary CD product
 - Subscriptions to Databases for Symbols





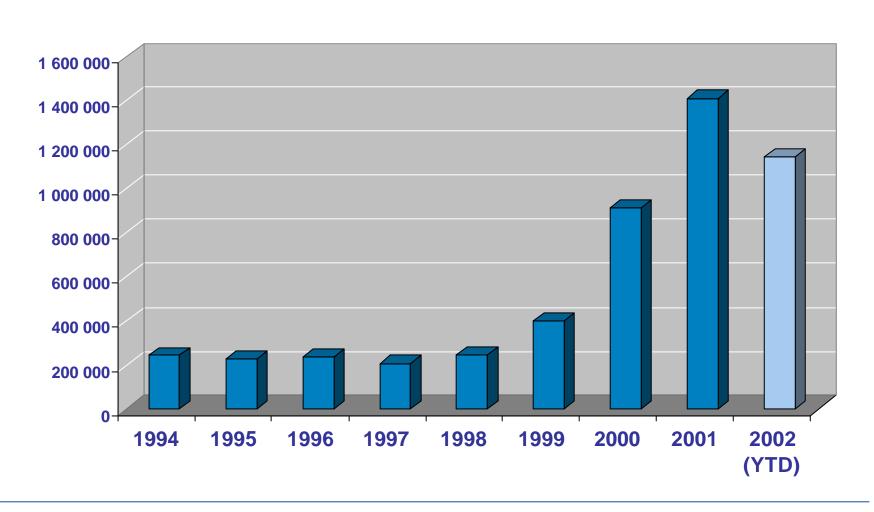
Marketing & Sales Services

- Marketing "Leaders" Forum; Sales Workshops
- Agreements with Multinationals in place
- "Just Published" with 10'000+ subscribers
- Growing collection of Case Studies
- Specific promotional campaigns / activities
- Increased revenues for NCs from CO sales





Royalties on CO sales paid to NCs

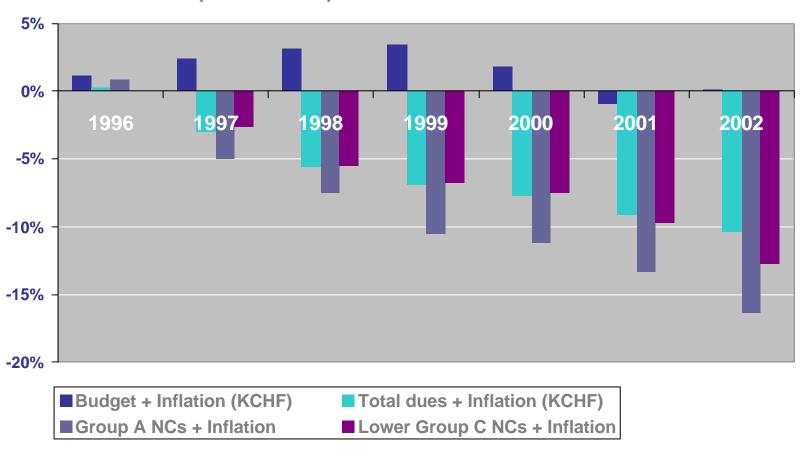






Financial Summary







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Membership

New Associate Members: Korea DPR Vietnam

■ Full members (total): 52

Associate members (total): 11





Regional Centres: North America

- IEC Regional Centre for North America (IEC-ReCNA) in Boston, MA, USA
- Team of three staff serves as "4th Team" in Technical Department project managing for TCs 4, 5, 7, 11, 37, 42, 59, 61, 86 TCs 69, 72, 93 and 108 could be added
- Proving integrity of IEC electronic operations





Regional Centres: Asia-Pacific

- Opened officially in February in Singapore
- Goal is to raise awareness of IEC among businesses, industries and governments
- Country Dialogues in Indonesia, Malaysia and Republic of Korea
- Technical/IEC Information Sessions in Bangkok, Beijing, Ho Chi Minh City, Kuala Lumpur, Seoul, Singapore, Tokyo, Vientiane, Yangon





Regional Centres: Asia-Pacific (2)

- Regional participation: ASEAN ACCSQ and Forum; ASEM Meeting; PASC
- Presentation at WTO / ASEAN / ESCAP Seminar in Vietnam
- Other regional initiatives





Affiliate Country Programme

- Response to market need for increased participation from developing nations
- Electronic environment / correspondence
- First Forum Leader nominated: Gene Hutchinson
- WTO DG: "I welcome the creation of the IEC Affiliate Country Programme which could offer a means to increase participation of developing countries in the elaboration of IEC standards."





Affiliate Country Programme (2)

- Mechanism to start basic electronic library to match needs
- Support on how to track existing standards and technical work of relevance
- Access to working documents and drafts (up to CDV) for limited number of technical committees





Affiliate Country Programme (3)

59 Participating Countries

AFRICA

Angola Benin

Botswana

Burkina Faso

Burundi

Comoros

Congo

Eritrea

Ethiopia

Ghana

Kenya

Libya

Malawi

Mali

Mauritania

Mauritius

Namibia

AFRICA (continued)

Nigeria

Rwanda

Senegal

Seychelles

Tanzania

Uganda

Zambia

Zimbabwe

ASIA

Armenia

Bangladesh

Georgia

Jordan

Kazakhstan

Lebanon

ASIA (continued)

Mongolia

Nepal

Turkmenistan

Yemen

ASIA-PACIFIC

Brunei Darussalam

Cambodia

Fiji

Lao PDR

AMERICAS

Antigua and Barbuda

Barbados

Belize

Bolivia

Costa Rica

AMERICAS (continued)

Cuba

Dominica

Grenada

Guatemala

Guyana

Haiti

Jamaica

Paraguay

Peru -

Saint Lucia

Uruguay

Venezuela

EUROPE

Albania

FYR of Macedonia

Moldova

*As at 2002-09-30





Affiliate Country Programme (4)

- Affiliates have responded with nomination of experts and IT capability
- Over 100 users have access to general and specific technical information
- Affiliates have started to create their IEC electronic libraries and select TCs



International Co-operation



- TBT events in Asia-Pacific, Caribbean and Europe
- Support by WTO DG for IEC Regional Centre and Affiliate Country Programme
- Co-ordinated plan of action for events in 2003



International Co-operation (2)









- First meeting held in April
- Co-ordinated effort to put standardization on the agenda at World Summit on the Information Society (WSIS)
- Users' Workshop planned

Co-operation with ISO

- Joint database initiative
- Internal and External Training Programmes planned
- JTAB inbox empty



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Conformity Assessment

- Principle of Peer Assessment has proven to be a success
- Schemes are truly global in nature; IEC provides "one-stop shop" for IS and CA
- Schemes are very much inclusive, open to members and non-members
- All Secretariats operate from CO



IECEE Schemes



- CB-Full Certification Scheme: Manufacturers can reduce steps required to obtain certification at national level
- 43 participating countries; 54 NCBs;132 Testing Laboratories



IECEE FCS Scheme



Canada (CSA Int.)Finland (FIMKO)

France (LCIE)
 Germany (VDE and TÜV PS)

Italy (IMQ S.p.A)Japan (JQA and JET)

Netherlands (KEMA)Norway (NEMKO)

Singapore (PSB)Slovenia (SIQ)

Sweden (SEMKO)Switzerland (SEV)

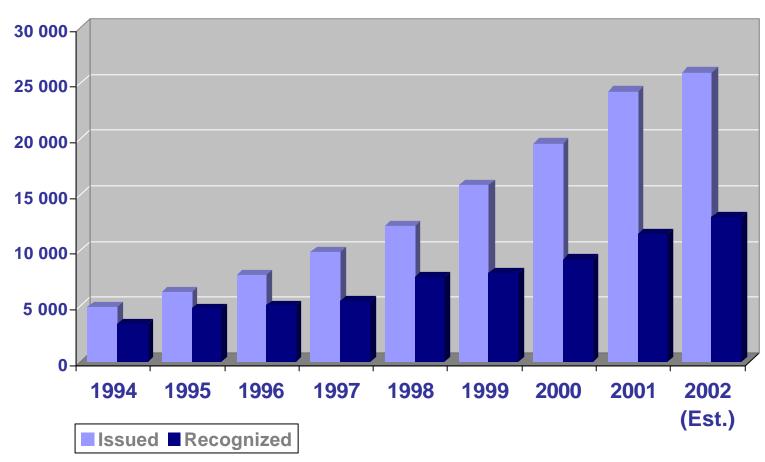
USA (ULI)United Kingdom (BEAB)

16 National Certification Bodies



IECEE CB Scheme

CB Test Certificates Issued





IECEE Highlights

- Joint ILAC and IECEE Assessments
- 90 000 CB Test Certificates still valid and 4 000 manufacturers benefit from CB Scheme
- CB Test Certificates on-line: NCBs can now issue CB Test Certificates on-line
- CB Bulletins published in electronic format



IECQ

- More global presence and scale through merger with CECC Group - operational by 03/03
- Product approvals to rise from 78 to 526 (CECC: 448); Manufacturer approvals from 459 to 744 (CECC: 285)
- 1st Certification to IEC 62239 that manufacturer developed and implemented as Electronic Component Management Plan; Component obsolescence one aspect addressed



IECQ (2)



■ 1st Manufacturing-process Approval for production of complete ranges of printed board and industrial connectors to CECC 299 001

* also known as "Technology Approval"

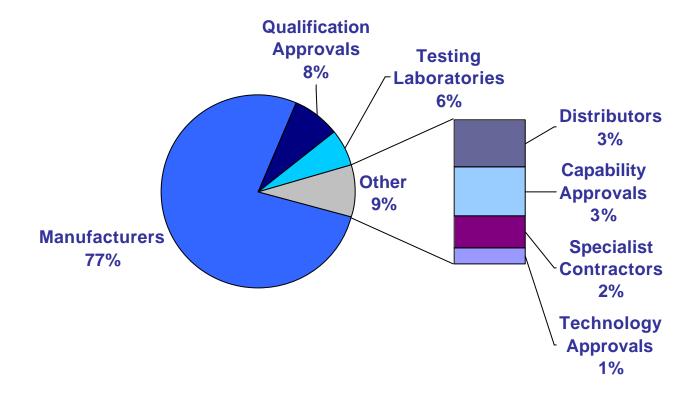


IECQ (3)



IECQ Approvals

Total: 602 (2001-12)





IECEx Participation

- 22 member bodies
- 17 Accepted Certification Bodies (ACBs)
- 7 Applicant ACBs under assessment
- 32 IECEx Assessment & Test Reports (ATRs) issued



IECEx Highlights

- Increased acceptance of IEC TC 31 Standards means greater demand on IECEx
- Revision of Rules and Procedures to keep pace with market needs
- ATRs provide fast track process to achieve National Ex. Certification by eliminating repeat testing / assessment



IECEx Highlights (2)



Introduction of Manufacturers Quality System requirements, incorporating ISO 9001:2000



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Production: publications

Publications published

4Q01-3Q02 484 4Q00-3Q01 488

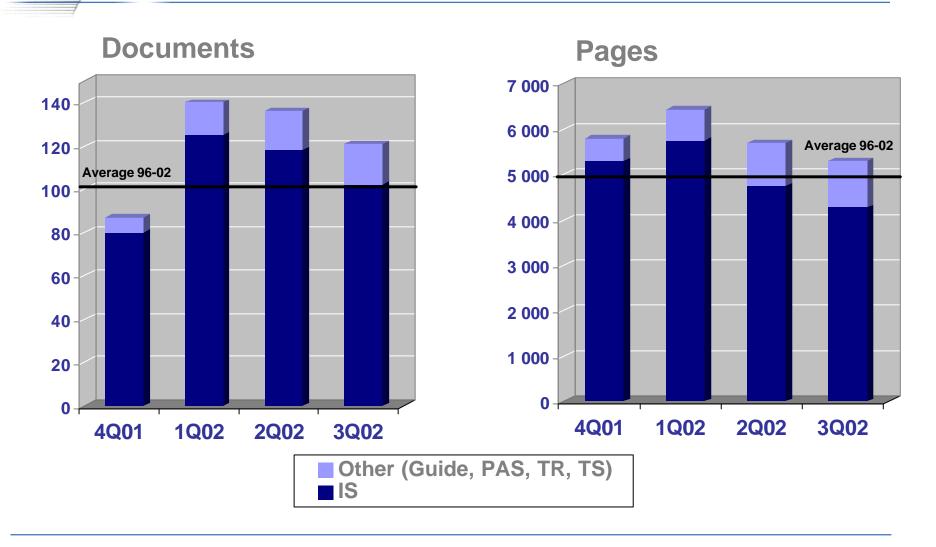
Publications in library

2002-09-30 5 006 2001-10-04 4 798





Production: publications (2)





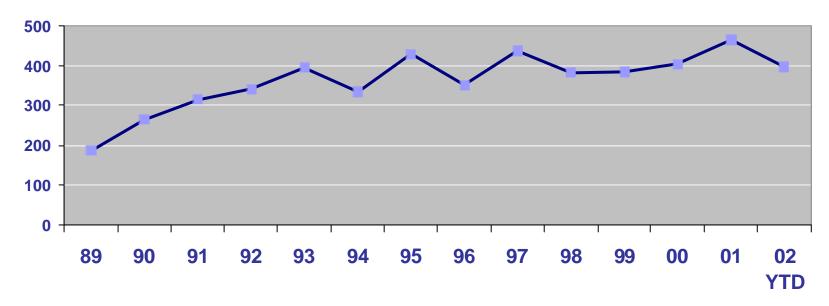


Final Draft International Standards (FDIS)

FDIS in voting period

	1999	2000	2001	2001			2002								
	mean	mean	mean	0	N	D	J	F	M	Α	M	J	J	Α	S
Pages	3382	3842	3228	4107	3540	3472	3716	2749	3628	3249	2684	3264	4632	4670	3374
Publications	174	100	87	84	115	130	133	92	115	99	75	97	135	137	111

Production of Publications

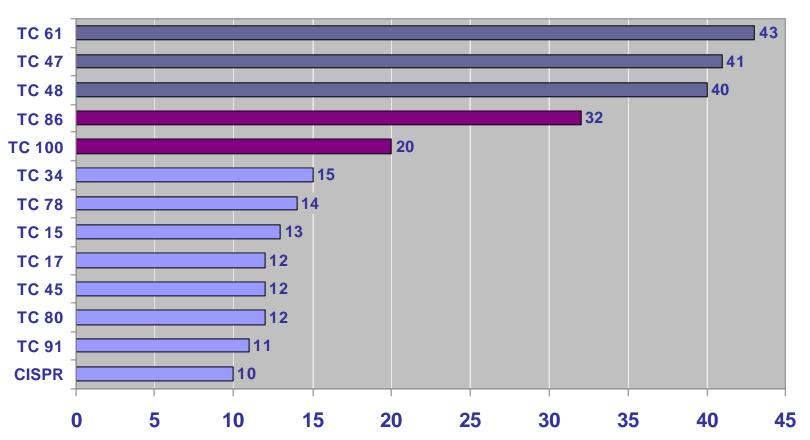






Production: publications by TC/SC

TCs Producing 10 or more publications

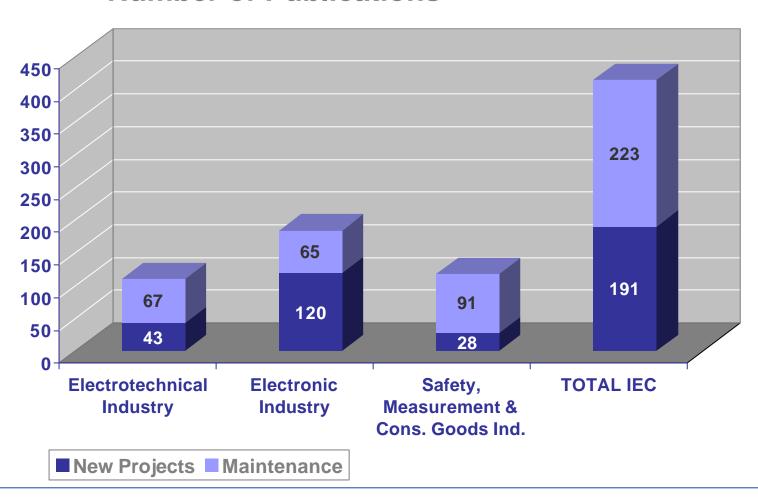






Breakdown by type of publications

Number of Publications

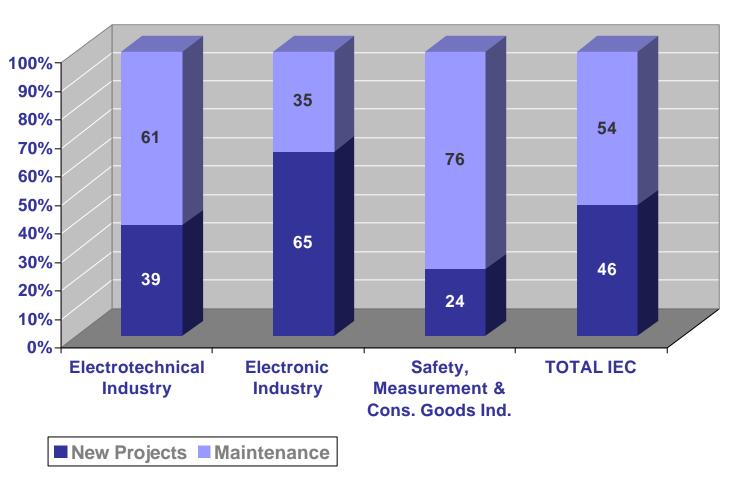






Breakdown by type of publications (2)

Number of Publications in %

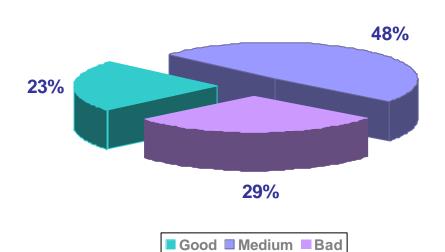






Quality of Documents

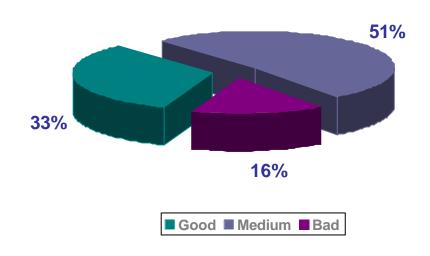




4Q00-3Q01	Pages	Documents
Good	4 402	150
Medium	9 392	152
Bad	5 556	80

4Q01-3Q02	Pages	Documents
Good	6 468	242
Medium	10 186	236
Bad	3 083	63

4Q01-3Q02

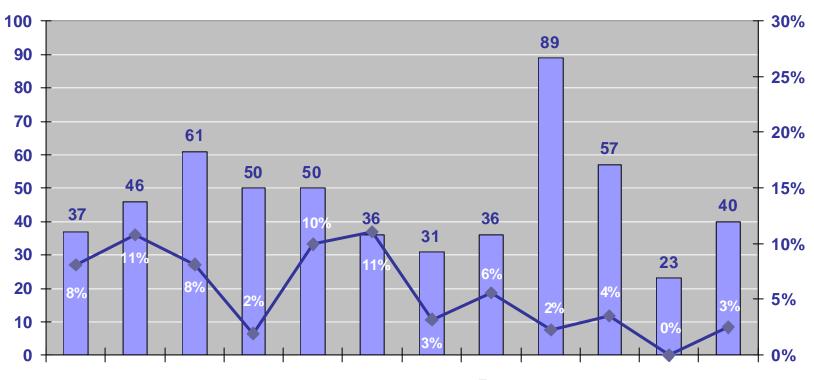






Quality of Documents (2)

Items Submitted - % Refused

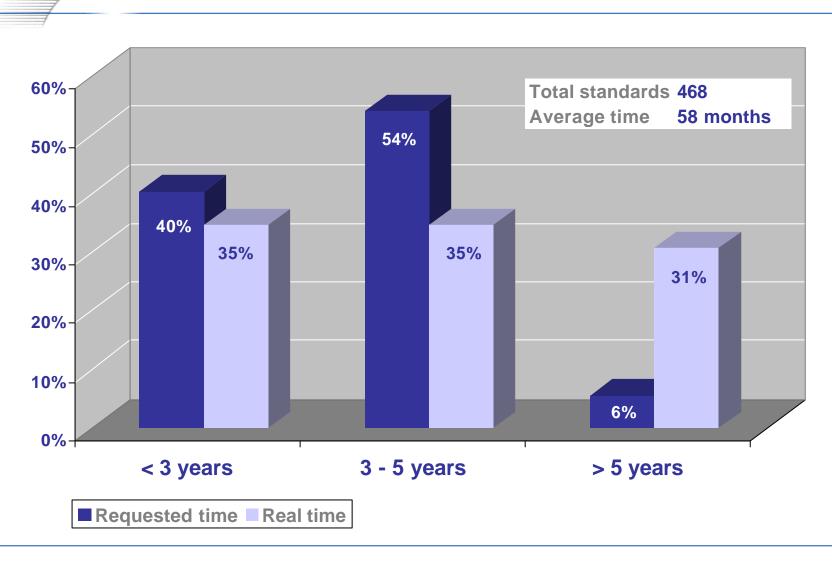


10-01 11-01 12-01 01-02 02-02 03-02 04-02 05-02 06-02 07-02 08-02 09-02





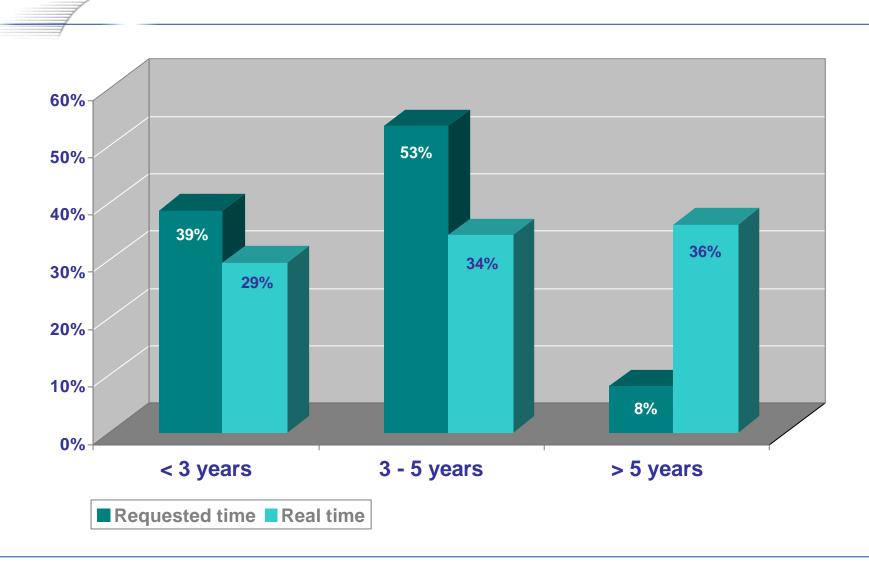
Development time of standards







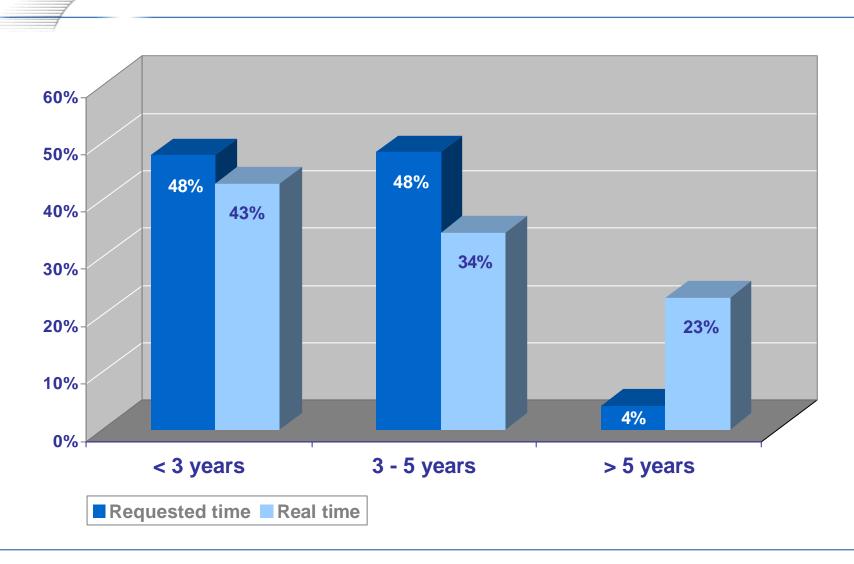
Electrical Industry







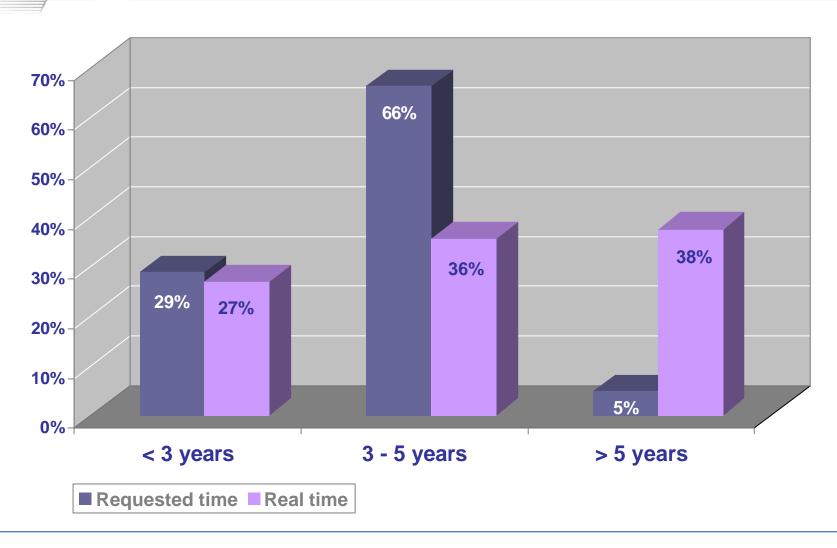
Electronic Industry







Safety, Measurement & Consumer Goods Industry





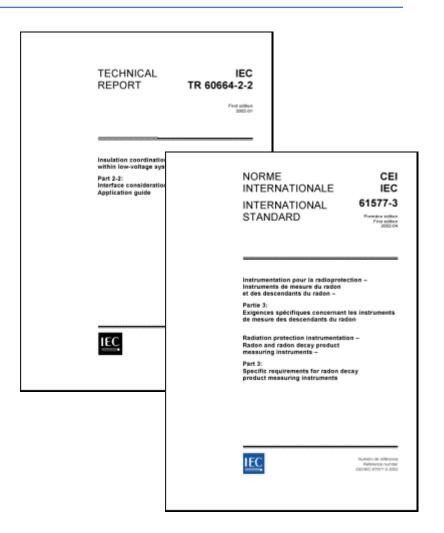


Time to Market - slowest



■ 8-11 years 18 (21)

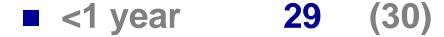
■ 8 years 29 (51)







Time to Market - fastest



■ 1-2 years 110 (41)

2-3 years 194 (105)

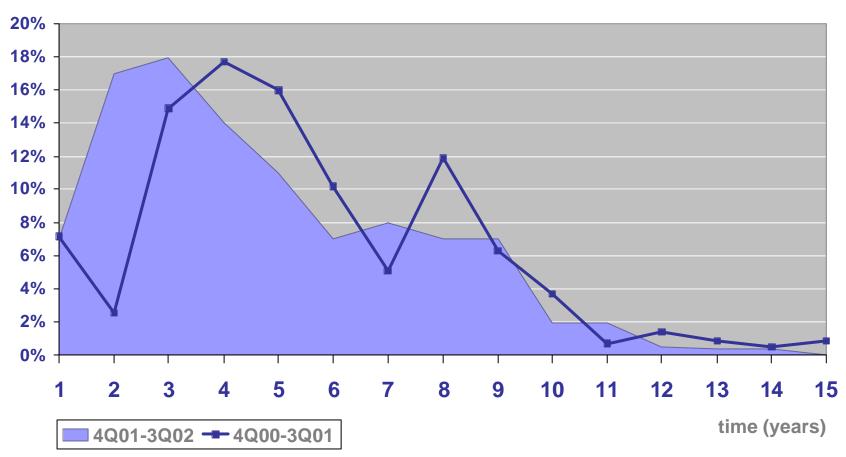






Production development time

Development time for standards produced

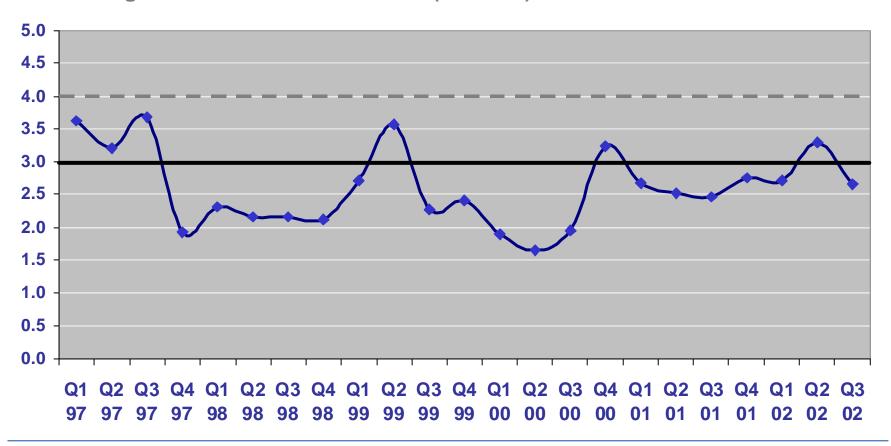






Draft International Standards (DIS)

1997 to 2002
Average circulation time in months (max. 3.0)

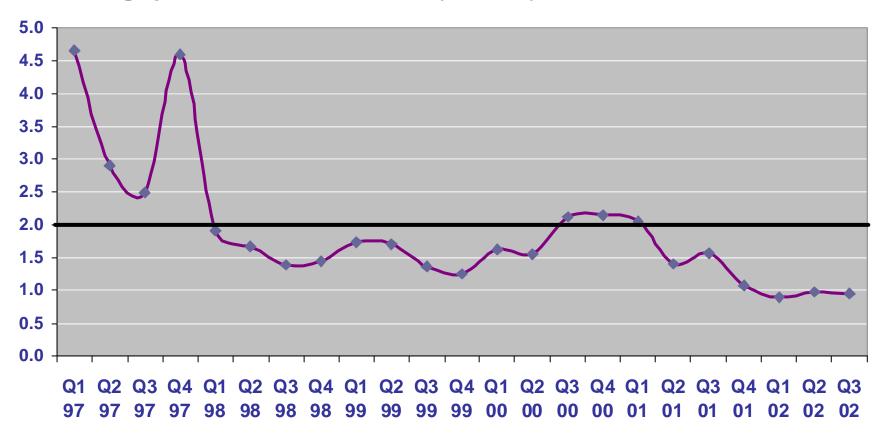






IEC standards (PUB)

1997 to 2002
Average publication time in months (max. 2.0)





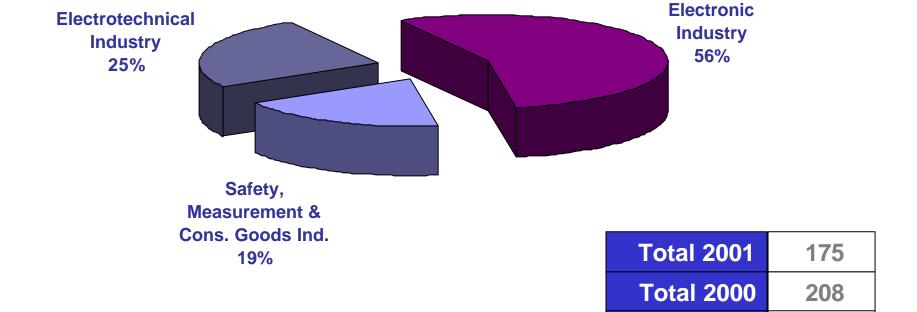


New Proposed Work Items

NPs circulated by technical areas

Total NP's circulated Q401-Q302 135

Total 1999



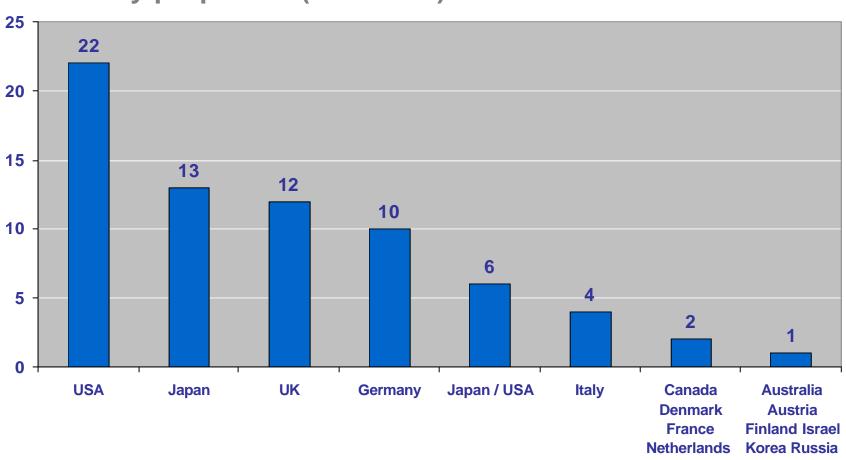
148





New Proposed Work Items (2)

NPs by proposers (from NCs)







Product Developments



- Published PAS: 75

- Pre-Standards: 9

To be published: 3



Product Developments (2)



- IEC 60417 Graphical Symbols for Use on Equipment launched (joining IEC 60617 launched in 2001)
- IEC Validation Team process working well
- Agreement to develop IEC and ISO symbols database
- New edition of Multilingual Dictionary



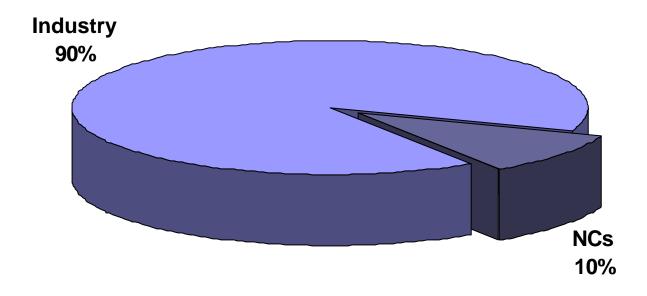






TC/SC Officers

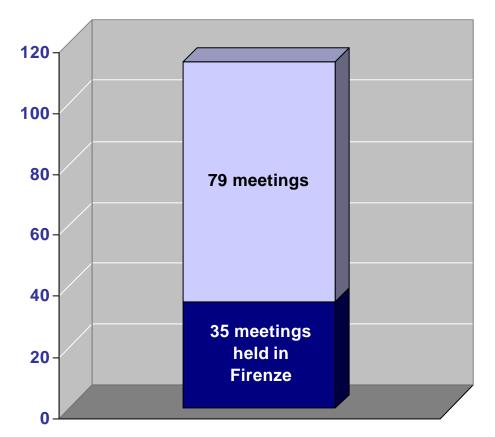
TC/SC Officers Affiliation (as of 2002-10-01)







TC/SC Meetings



Meetings hosted per country US SE 15 CH 12 **AT** DE **AU** 10 NO **ES** CN **GB** 6 NZ 6 JP FR 5 NL FI SK 3 IT 3 ZA CA 2

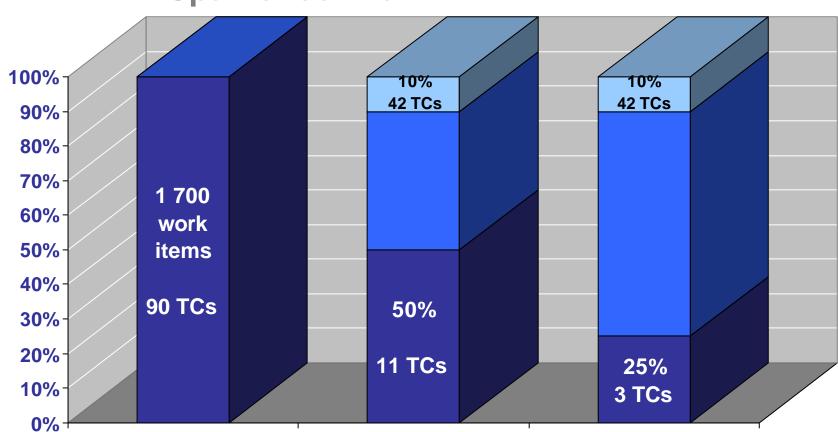
Total of 114 meetings





Distribution of workload

Span of control



Updated: October 2001





Distribution of workload (2)

- Total 90 TCs over 1 700 work items
- 48 TCs managed less than 10 work items
- 11 TCs managed 1 or 2 work items
- 3 TCs managed 0 work items

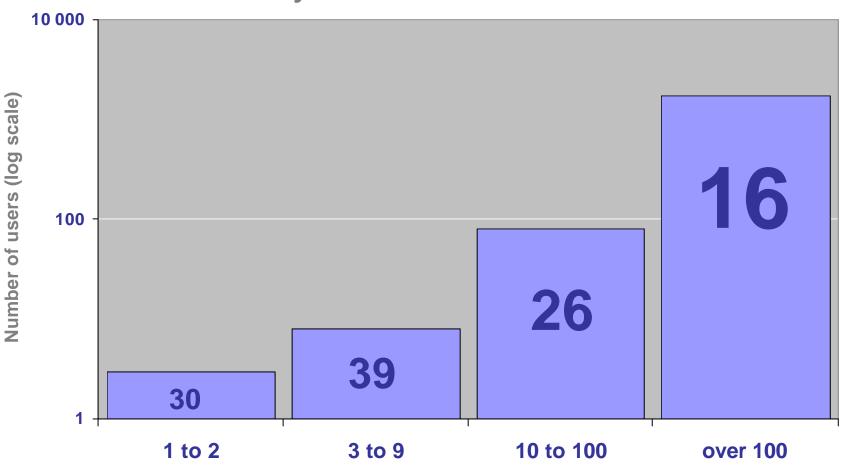
Updated: October 2001





Users of IEC Permission System

Permissions System Users







TISS Technical support

- Seminars held in Denmark, France, Indonesia,
 Sweden, Thailand and US; (Singapore and South Africa)
- Visits from TC/SC secretaries
- New versions of IEC template
- Documentation of internal procedures ("Rainbow")
- Discussion groups for TC/SCs



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Improved Image

- Programme to reach market leaders; Case Studies developed
- Enhancement of Corporate Identity with harmonization of look
- Development and launch of new IEC website with improved structure for ease of navigation; more outreach
- IEC, ISO, ITU-T co-ordinated campaigns





Tools, Mechanisms, Events

- e-tech online newsletter
 - Now monthly with subscription by email
 - Highlights IEC activities and global reach
- Promotional Vehicles
 - 2001 Annual Report (all formats)
 - New Conformity Assessment Pack
- Participation at Events
 - TC 100 Promotion with USNC targeting experts





Sales & Royalties

■ Total Sales - gross: CHF 4 797 154 (-13%) CHF 5 519 380

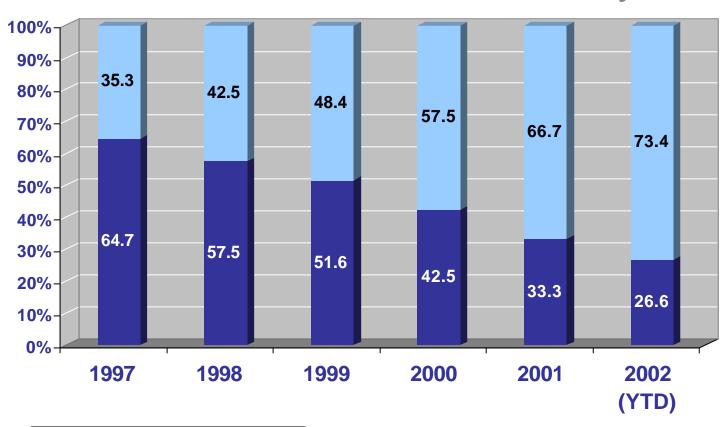
Royalties - net: CHF 3 005 215 (incomplete) (+6%)
CHF 3 205 045





Breakdown on sales from CO

Sales to NCs vs Other Sales - % Sales by Year



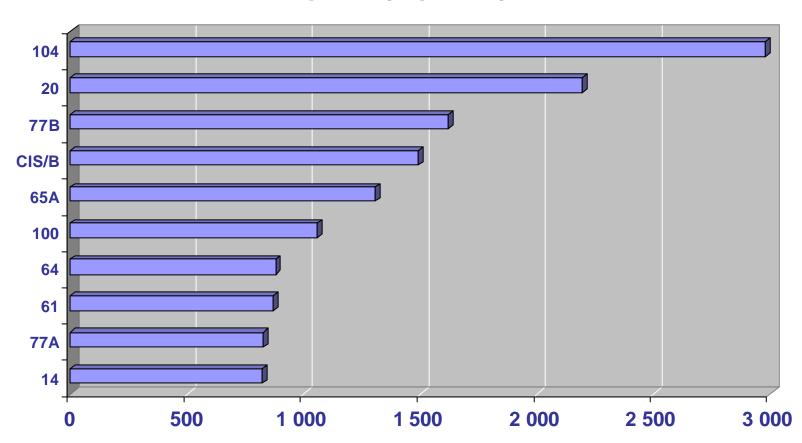
■ Sales to NCs ■ Other sales





Breakdown on sales from CO (2)

TC/SCs sales - Top 10 by quantity







Sales

- Sales to NCs down 39%
- Sales to Private Customers unchanged
- Sales outlets up 14%
- Trend for 2002 is down





Workshops: A Proactive Approach

Fourth Marketing & Sales Workshop: 31 delegates / 22 countries

Results:

- Measured importance of sales of IEC Standards to NCs
- Pre-launch premier of 60417 and new edition of Multilingual Dictionary
- Further understanding and use of CO support facilities and services





Marketing & Sales Tools

- Library Server for Sales and Adoption
- Catalogue on CD-ROM and paper; Electronic version updateable twice monthly
- Catalogue Feeder and Publication Alerts
- Marketing plans for specific products





Web Store



Customer information now available for NCs for follow-up

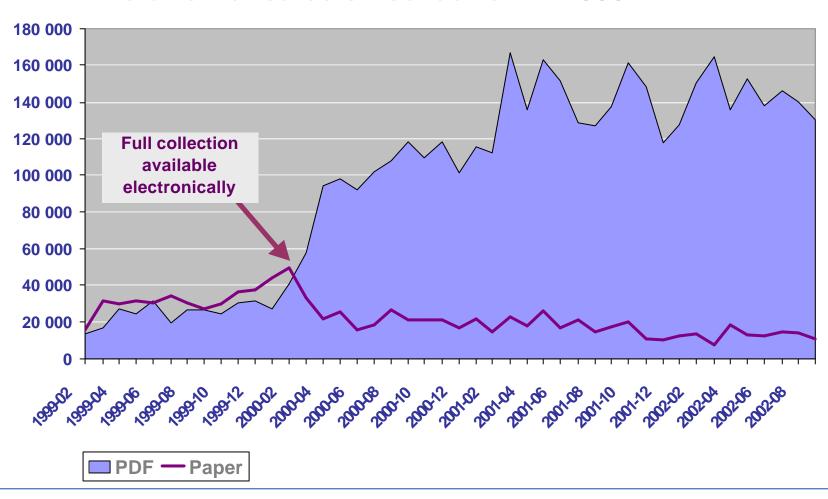
Sales: CHF 1 869 652 CHF 1 799 297
 39% of total sales 32.6% of total sales 8 638 orders 7 921 orders





Web Store (2)

Evolution of sales since launch in 1999

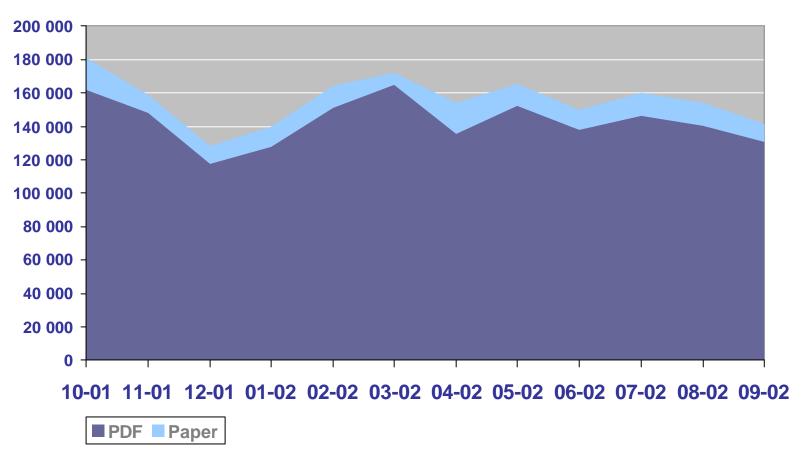






Web Store (3)









Customer Service Centre

On average, every month:

- 1 000 orders processed
- 1 000 electronic communications received and responded to
- 100 problems handled by helpdesk



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Masterplan 2000



Global Relevance:

- Promoting ITA and Industry Complementary Services
- GRTF
- Reviewing Sector Board Extension
- Introducing double logo standards





Masterplan 2000 (2)



- WSC
- Co-operating with WTO
- Operating Regional Centres
- Expanding Affiliate Country Programme
- Using English as the business language

■ Technical Work:

- Shortening IS development time
- New ISO and IEC set of Directives
- Training for NCs, Experts





Masterplan 2000 (3)



- Broadening geographically and technologically
- Promoting schemes

Marketing & Sales:

- Developing programmes to promote the IEC to governments and industry leaders
- Developing new case studies
- Studying alternative revenue sources





Masterplan 2000 (4)



- IEC mark
- Review of alternative voting
- Database on adoption and deviation from IEC standards





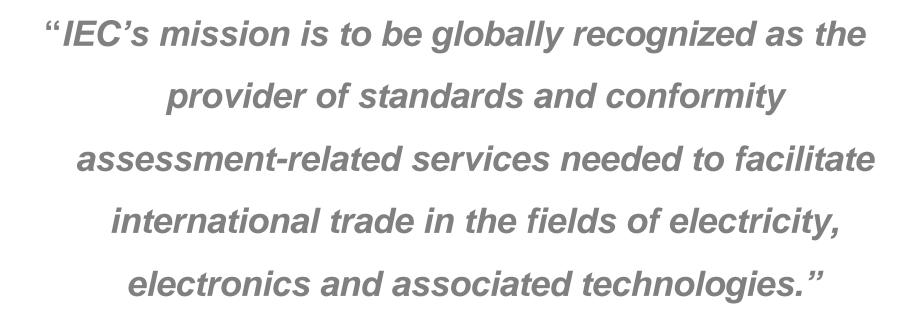
Masterplan 2000 (5)







IEC mission









will be available electronically as

C/1276/INF

on the server by the end of the day.





THANK YOU